

The Harvey School Stock Transfer Form Instructions Sheet

Please complete Part I (Donor Information) and fax/send the completed form to:

Laura Prichard
Director of Development
The Harvey School
260 Jay Street, Katonah, NY 10536
Fax: (914) 767-9106
Phone: (914) 232-3161, ext.145
lprichard@harveyschool.org

Part I: Donor Information

Donor's name:
of shares:
Type of stock:
Date of Transfer:
Broker's Name:
Brokerage Firm:
Broker's Phone: Broker's Fax:

Send the information in Part II to your broker for the actual transfer of the stock.

Part II: Harvey School Stock Transfer Information

The Harvey School Custodian: Pershing LLC
One Pershing Plaza,
Jersey City, New Jersey 07399

Account Name: Harvey School

Contact: Aldo Tarantini,
Email: atarantini@familymanage.com
Phone: 212-872-9633
Fax 212-758-4020

DTC #: 0443
Account #: 3WJ-033875